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PROPOSED ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

IN RE:	) CHAPTER 11 CASES
FRAC SPECIALISTS, LLC, CEMENT SPECIALISTS, LLC, ACID SPECIALISTS, LLC,	) CASE NO. 15-41974-dml-11 ) CASE NO. 15-41975-dml-11 ) CASE NO. 15-41976-dml-11
DEBTORS.	) ) Jointly Administered Under ) Case No. 15-41974-dml-11
	) HEARING DATE AND TIME:  June 4, 2015 at 10:30 a.m.

### **NOTICE OF FINAL HEARING**

PLEASE TAKE NOTICE that a final hearing on *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Use of Cash Collateral and Granting Adequate Protection* [Docket No. 5, Case No. 15-41974 and Docket No. 4, Cases No. 15-41975 and 15-41976] has been set for <u>June 4, 2015 at 10:30 a.m.</u> before the Honorable D. Michael Lynn, United States Bankruptcy Judge for the Northern District of Texas, Fort Worth Division, United States Courthouse, 501 West Tenth Street, Room 128, Fort Worth, Texas 76102.

Dated: May 26, 2015.

Respectfully submitted,

/s/ Lynda L. Lankford
Jeff P. Prostok
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PROPOSED COUNSEL FOR THE DEBTORS

### **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was served upon the office of the United States Trustee for the Northern District of Texas, the counsel for Capital One, the holders of the twenty (20) largest unsecured claims against the Debtors, and parties filing a notice of appearance via United States Mail, first class postage prepaid and via ECF electronic Notice, if available, on May 26, 2015.

/s/ Lynda L. Lankford Lynda L. Lankford

L:\JPROSTOK\Frac Specialists (C11) #5756\Pleadings\NOH - June 4, 2015 (final cash collateral).docx

Service List Frac Specialists, et al. #5756

Acid Specialists, LLC Attn: Larry P. Noble PO Box 11342 Midland, TX 75028

Capital One, N.A. Attn: Seth P. Allen 600 North Pearl, Suite 2500 Dallas, TX 75201

Corporation Service Company, as Representative PO Box 2576 Springfield, IL 62708

MB Financial Bank, N.A. 6111 North River Rd. Rosemont, IL 60018

Signature Business Leasing LLC 225 Broadhollow Rd., Suite 132W Melville, NY 11747

Wells Fargo Equipment Finance, Inc. 733 Marquette Ave., Suite 700 Minneapolis, MN 55402

Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714 Frac Specialists, LLC Attn: Larry P. Noble PO Box 11342 Midland, TX 75028

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101

Capital One, N.A. c/o Jason DuVall Squire Patton Boggs (US) LLP 2000 McKinney Ave., Suite 1700 Dallas, TX 75201

EH National Bank 3100 Bristol St., Suite 150 Costa Mesa, CA 92626

Noble Natural Resources, LLC 2033 Taylor Court Flower Mound, TX 75028

Summit Funding Group, Inc. 4680 Parkway Dr., Suite 300 Mason, OH 45040

Karen Hood Tax Assessor Collector Midland County Tax Office PO Box 712 Midland TX 79702 Cement Specialists, LLC Attn: Larry P. Noble PO Box 11342 Midland, TX 75028

U.S. Trustee 1100 Commerce St., Room 976 Dallas, TX 75242

Bank of the West, Trinity Div. 475 Sansome St., 19<sup>th</sup> Floor San Francisco, CA 94111

First National Capital, LLC 1029 Highway 6 North, Suite 650-283 Houston, TX 77079

Prime Alliance Bank 1868 S. 500 W. Woods Cross, UT 84087

Susquehanna Commercial Finance, Inc. 2 Country View Road, Suite 300 Malvern, PA 19355

Midland Central Appraisal District 4631 Andrews Highway PO Box 908002 Midland, TX 79708-0002

#### TWENTY LARGEST UNSECURED CREDITORS

ASK Industries, Inc. Community National Bank PO Box 1191 Midland, TX 79702

Catalyst Oilfield Services PO Box 8485 Midland, TX 79708 Chemplex Advanced Materials, LLC PO Box 203576 Dallas, TX 75320-3576

Diamond Fleet Parts 1925 W. 2nd Odessa, TX 79763 Dragon Products, Ltd. PO Box 3127 Beaumont, TX 77704-3127 Economy Polymers & Chemicals PO Box 301668 Dallas, TX 75303-1668

Energy & Environmental Services PO Box 14726 Oklahoma City, OK 73113 Forum Flow Equipment Forum US, Inc. PO Box 203440 Dallas, TX 75320-3440

IV Kings PO Box 216 Andrews, TX 79714

Kendrick Oil Co. PO Box 788 Friona, TX 79053 L & W Diesel Service PO Box 4635 Odessa, TX 79760 L&O Xtreme Hauling, LLC PO Box 1191 Midland, TX 79702

Pel-State Services PO Box 95386 Grapevine, TX 76099-9734 Precision Hydraulic Technology, Inc. PO Box 2232 Odessa, TX 79760 Soil Mender Products, LP 3071 Highway 86 Tulia, TX 79088

Sun Coast Resources, Inc. PO Box 202603 Dallas, TX 75320 Texas Department of Transportation 135 Slaton Road Lubbock, TX 79404 TSI Flow Products TSI-Accounting PO Box 38709 Houston, TX 77238

WadeCo Specialties, LLC PO Box 60634 Midland, TX 79711 Warren Cat Cat Commercial Accounts PO Box 905229 Charlotte, NC 28290-5229

Allen Compressor Repair PO Box 1530 Snyder, TX 79550 Bettico, Inc. 9515 Santa Clara Dr. Fort Worth, TX 76116 Buzzi Unicem USA - Cement 15293 Collections Center Dr. Chicago, IL 60693

Cemex PO Box 730197 Dallas, TX 75373-0197 Double T Oilfield Service LLC 2606 Douglas San Angelo, TX 76904 FleetPride, Inc. PO Box 874118 Dallas, TX 75284-7118

G & A Fabrication 6200 E. Highway 80 Midland, TX 79706 Grand Services PO Box 1946 Midland, TX 79702 GulfStream Services, Inc. Dept. 3254 PO Box 123254 Dallas, TX 75312-3254

Keystone Oilfield Fabrication, LLC 1870 FM 407 Rhome, TX 76078 LaFarge North America Inc. Dept. 2393 PO Box 122393 Dallas, TX 75312-2393

Lone Star Safety & Supply, Inc. PO Box 29131 Dallas, TX 75229-0131 Mass Flow Technology, Inc. 3523 N. Highway 146 Baytown, TX 77520 Mudsmith PO Box 50723 Midland, TX 79710 Oilfield Equipment Sales 5320 FM 902 Gainesville, TX 76240

T & T Transports Inc. PO Box 872 Colorado City, TX 79512 Teletrac, Inc. 32472 Collection Center Dr. Chicago, IL 60693-0324 TOC Trucking, LLC 3900 S. CR 1195 Midland, TX 79706

B-Line Filter & Supply Inc. PO Box 4598 Odessa, TX 79760 CNR Chemical Division, Inc. Energy Services Group, Inc. Dept. 2494 Tulsa, OK 74182 Cooper Natural Resources Energy Services Group, Inc. Dept. 2494 Tulsa, OK 74182

Custom Chemical Services, LLC PO Box 441 Santa Fe, TX 77510 Energy Products, Inc. PO Box 9471 Tulsa, OK 74157 FC Pro, LLC PO Box 677496 Dallas, TX 75267-7496

FSTI, Inc. PO Box 716 San Antonio, TX 78293 GDL Industrial Electronic PO Box 8409 Midland, TX 79708 Interstate Batteries PO Box 60264 Midland, TX 79711

Reagent Chemical & Research, Inc. PO Box 416228 Boston, MA 02241-6228 Rock Water Energy Solutions Reef Services, LLC Dept. 18703 PO Box 203187 Dallas, TX 75320

Salt and Light Energy Equipment LLC 1910 Pacific Ave., Suite 15300 Dallas, TX 75201

Thomas Petroleum Fuels, Lubricants, Chemicals PO Box 677289 Dallas, TX 75267-7289

Titan Lansing Transloading, LLC 2117 Commerce Dr. Levelland, TX 79336 Trinity Reserve, Inc. PO Box 115 Argyle, TX 76226-9998

TRIinternational, Inc. 600 Stewart St., Suite 1801 Seattle, WA 98101 Valley Solvents & Chemicals PO Box 18 Combes, TX 78535

## NOTICE OF APPEARANCE AND REQUEST FOR NOTICE PARTIES

Capital One, N.A. c/o Courtney S. Lauer Gordon, Arata, McCollam, et al. 1980 Post Oak Blvd., Suite 1800 Houston, TX 77056 Capital One, N.A. c/o Louis M. Phillips Gordon, Arata, McCollam, et al. One American Place 301 Main St., Suite 1600 Baton Rouge, LA 70801-1916 Kendrick Oil Company c/o John Massouh Sprouse Shrader Smith PLLC 701 S. Taylor, Suite 500 PO Box 15008 Amarillo, TX 79105-5008

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Community National Bank c/o Michael G. Kelly Kelly Morgan Dennis, et al. PO Box 1311 Odessa, TX 79760-1311

TSI Flow Products c/o George A. Kurisky, Jr. Johnson DeLuca Kurisky & Gould, PC 4 Houston Center 1221 Lamar, Suite 1000 Houston, TX 77010

Van Zandt Supply, Ltd. dba VZ Environmental c/o Robert A. Simon Whitaker Chalk Swindle & Schwartz, PLLC 301 Commerce St., Suite 3500 Fort Worth, TX 76102 Bank of the West c/o Thomas Scannell Gardere Wynne Sewell LLP 1601 Elm St., Suite 3000 Dallas, TX 75201

CIT Finance, LLC c/o Brent R. McIlwain/Alvin F. Benton, Jr. Holland & Knight LLP 200 Crescent Court, Suite 1600 Dallas, TX 75201

Salt & Light Energy Equipment LLC c/o Israel R. Silvas/Elisaveta Dolghih Godwin Lewis PC 1201 Elm St., Suite 1700 Dallas, TX 75270-2041 Texas Comptroller of Public Accounts c/o Jason A. Starks, Asst. Attorney General Bankruptcy & Collections Div. MC 008 PO Box 12548 Austin, TX 78711-2548

Wells Fargo Equipment Finance, Inc. c/o Larry Chek Palmer & Manuel, LLP 8350 N. Central Expressway, Suite 1111 Dallas, TX 75206